

Sun Life Financial Connect with your money

Do you know what funds are right for you– have you made an active decision on where to invest your money? Do you know where to find your balance and fund performance on mysunlife.ca?

On March 4, 2016 at 9:30am (Loyola 188) you are invited to attend a one-and-half-hour seminar hosted by Sun Life Financial that will focus on:

- How to evaluate your investment options– and decide which ones are a good fit for you (built FOR me vs. built BY me)
- All of the online and mobile tools available so you can maximize your experience

Sun Life Financial Connect with Your Money (1.5 hours)



The presentation will include slides to show you how to :

- Review you personal asset allocation mix chart
- See which target date portfolio or funds you are currently investing in
- Find fund information including investment performance
- Change your investment direction
- View the assumptions used in the Retirement Income Projection

Sun Life Financial Connect with Your Money

Friday, March 4th, 2016

To attend the Sun Life Financial Connect with Your Money seminar, please contact Sheree Delaney, HR Officer (Benefits, Pension & Compensation) at 420-5044 or via email at sheree.delaney@smu.ca to register.

Schedule early as space is limited
