



FRIENDS OF SAINT MARY'S UNIVERSITY INC.

Saint Mary's University is fortunate to have the support of many alumni and friends in the United States who share in the University's mission to offer first-rate educational opportunities, engage in leading research and to provide resources and programs to the communities we serve, both in Canada and internationally. Saint Mary's offers a broad range of programs including forensic science, astronomy, criminology and international studies, as well as being home to the renowned Sobey School of Business, one of Canada's leading business schools, the largest Arts Faculty in the Maritimes and a Science Faculty widely known for its cutting-edge research in areas such as green chemistry and its PhD in Computational Astrophysics, is the only one of its kind in Canada.

Saint Mary's has an unwavering commitment to accessibility, diversity and a vision to be the *University of choice for aspiring citizens of the world.*

Gifts by Residents of the United States to Saint Mary's University

Saint Mary's University alumni and their families may make donations directly to Saint Mary's and use their charitable receipt for their U.S. income tax returns under the Canada-United States Income Tax Convention.

To do this you must complete and attach IRS Form 8833 to your tax return.

According to The Canada/United States 1980 Tax Convention, ratified in 1997, Article XXI: a U.S. resident is entitled to a charitable deduction for gifts to a Canadian university, provided he or she, or a family member, is or was enrolled at that university. Family members include spouse, children, grandchildren, parents or siblings.

These gifts may be deducted against U.S. source income up to a maximum of 30% of U.S. source income for U.S. Federal Tax purposes.

However, if you are an American citizen (or resident) who is not alumni or related to alumni of Saint Mary's, as well as corporations, foundations, estates and trusts requiring a U.S. tax receipt, you can contribute to *The Friends of Saint Mary's University Inc. (FSMU)*. As well, your gift can be increased significantly if you or your spouse's employer matches charitable donations. Please contact your Human Resources Department to find out whether your company participates in a matching gift program.

Friends of Saint Mary's University Inc. is a public charity recognized under the U.S. Internal Revenue Code, Section 501 (c)(3). IRS Charitable Registration Number: Employer ID # 23-2866631. For more information on giving to Friends of Saint Mary's University Inc., please call 1-902-420-5496 or e-mail friendsofsaintmarys@smu.ca. Donations may be made by check in U.S. dollars to the ***Friends of Saint Mary's University Inc.*** Please complete and enclose the attached **pledge form** and mail with your check to:

Friends of Saint Mary's University Inc.

198 Tremont Street, Suite 441

Boston, MA 02116-4705

Find out more about the Saint Mary's University *Hearts & Minds* Capital Campaign and ways to support Saint Mary's including planned giving, gifts of stock and volunteering your time and expertise by visiting www.heartsandminds.ca



FRIENDS OF SAINT MARY'S UNIVERSITY INC.
PLEDGE FORM

Donor

Donor Name _____

Address _____ Street _____

City _____ State _____ Zip Code _____

Telephone _____ Email _____

Gift/Pledge:

I would like to make a contribution of \$ _____ to the Friends of Saint Mary's University Inc. (payable in U.S funds)

This contribution will be allocated as follows: *(please check one)*

Please direct this gift to the area of greatest need

or

The Centre for Spirituality and the Workplace

Scholarships and Bursaries

Athletics & Recreation

The Sobey School of Business

Atlantic Centre of Research, Access and Support for Students with Disabilities

Other: _____

Please complete this form and mail to:
Friends of Saint Mary's University Inc.
198 Tremont Street, Suite 441
Boston, MA • 02116-4705

Recognition:

I would like this gift to be recognized in the name(s) of: _____

or

I prefer to remain anonymous

Payment Method:

Check (make payable in U.S dollars to Friends of Saint Mary's University Inc.).

Payment Schedule:

Total Amount Pledged: \$ _____

One-time Gift

Annually

Semi-Annually

Quarterly

Monthly

For _____ years.

Pledge Payment Start Date: _____

Thank You.

A receipt for your tax deductible gift will be issued.
Employer Identification Number: 23-2866631