

Do you want to

- Get experience actively managing money?
- Get first hand exposure to leading finance professionals?
- Have the opportunity to discuss investment ideas with leading professionals?
- Gain valuable and practical investment experience while getting course credit?
- Meet other students in North America that share your drive and passion for finance and money management?

If you answered YES! The **IMPACT Program** is for you.

### What it is?

<ul style="list-style-type: none"> <li>• Student run investment fund started in 2004</li> </ul>	<ul style="list-style-type: none"> <li>• Assets Under Management: \$165,000</li> </ul>
<ul style="list-style-type: none"> <li>• Portfolio of Equity, Bond, and Money Market Instruments</li> </ul>	<ul style="list-style-type: none"> <li>• Roughly 70% is ACTIVELY MANAGED Canadian Equity</li> </ul>

### What you would be apart of?

<ul style="list-style-type: none"> <li>• Implementing a top-down investment process</li> </ul>	<ul style="list-style-type: none"> <li>• Producing an economic analysis and forecast</li> </ul>
<ul style="list-style-type: none"> <li>• Making asset and sector allocation decisions</li> </ul>	<ul style="list-style-type: none"> <li>• Tracking portfolio performance</li> </ul>
<ul style="list-style-type: none"> <li>• Canadian equity research, analysis and buy/sell decisions</li> </ul>	<ul style="list-style-type: none"> <li>• Representing Sobey School of Business at international competitions</li> </ul>

### How does it work?

<ul style="list-style-type: none"> <li>• Open to undergraduates and MBAs with a passion for finance</li> </ul>	<ul style="list-style-type: none"> <li>• IMPACT program is a <u>two year</u> commitment</li> <li>• Optional course credit available</li> </ul>
<ul style="list-style-type: none"> <li>• Program runs throughout the year</li> </ul>	<ul style="list-style-type: none"> <li>• Year 1: Research Associate</li> <li>• Year 2: Fund Manager</li> </ul>

**Admission is competitive and based on academics, aptitude, interest in capital markets, and any relevant work experience.** Only a **small, select group of students** will be admitted to the IMPACT Program and will work as a team. **Students must be prepared to work hard, meet high expectations, and be willing to be accountable to professional standards ... but the potential benefits to participants are large!**

*For more information please contact:*

Dr Bill Bobey

Bill.Bobey@smu.ca

Or see our website at <http://www.smu.ca/academic/sobey/Impact/welcome.html>

*To apply for a position in the IMPACT Program, submit the following:*

1. A **cover letter**, describing why you want to be in the program and what you have to offer;
2. A **resume**; and,
3. An **unofficial Saint Mary's University transcript**, as well as transcripts from any other universities you attended.

Submit your application package to Susan Dauphinee, Departmental Secretary, Finance, Information Systems, & Management Science in Sobey 103, with attention to Dr Bill Bobey

**Deadline for applications is**  
**Thursday, September 23, 2010 at 12:00 noon.**  
**No late applications will be accepted!**